



DEEP DIAMOND INDIA LIMITED

Regd. Office: 309, 3rd Floor, V Star Plaza, Plot No. 16, Chandavarkar Road, Borivali West, Mumbai, Maharashtra 400092 CIN: L24100MH1994PLC082609

Corporate office: 506-509 fifth floor, Apeksha, Plot No. 256, Main Road, Hiran Magri, Sector 11, Udaipur, Rajasthan (313001) [Tel: 0294-3569097](tel:0294-3569097).

E-mail: info.deepdiamondltd@gmail.com Website: www.deepdiamondltd.in

Date: October 10, 2025

To,
The Manager,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai- 400001
Scrip Code/ID: 539559/ DDIL

ISIN: INE005G01026
RE ISIN: INE005G20018

Subject: Filing of Newspaper Publication of the Basis of Allotment in connection with the Rights Issue of Equity Shares of the Company.

Dear Sir / Madam,

We are enclosing copies of the newspaper publication of the Basis of Allotment advertisement in connection with the Rights Issue of Equity shares of the Company. The advertisement was published on October 10, 2025 in the following newspapers:

1. Financial Express - English Daily (all editions);
2. Jansatta - Hindi Daily (all editions); and
3. Pratahkal - Marathi Daily (Mumbai edition).

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

Thanks & Regards,

For Deep Diamond India Limited

Narayan Singh Rathore
Managing Director
DIN: 10900646



Shah Investor's Home Limited Files Draft Red Herring Prospectus With SEBI

Ahmedabad, October 10th, 2025 – Shah Investor's Home Limited (SIHL, The Company), a diversified financial services provider offering broking, depositary, distribution services, and margin trading facilities, has filed its Draft Red Herring Prospectus with NSE & BSE on September 29, 2025. The issue size will be of up to **54,00,000 equity shares** with a face value of Rs.10 each, all of which will be issued as a fresh issue.

SIHL's objective is to utilize the proceeds to support working capital requirements and for general corporate purposes.

For the period ended 31st March 2025, the Company reported consolidated Revenue of Rs. 4,92,37.90 Lakhs, EBITDA of Rs.3,531.31 Lakhs & PAT of Rs. 2,338.50 Lakhs.

About Shah Investor's Home Limited:

Shah Investor's Home Limited, incorporated in 1994, having registered office at GIFT city, Gandhinagar, Gujarat, is a retail broking firm offering a range of services encompassing equity and derivatives brokerage, with over three decades of experience. Its services facilitate the buying and selling of financial products such as equities, IPO investments, mutual fund distribution, and other securities. While the company's core operations include equity and derivatives brokerage, it primarily focuses on providing secondary market broking services to retail customers, comprising both resident and non-resident Indians. In addition to executing buy and sell orders, the company also offers mutual fund distribution, margin funding, and stock lending and borrowing services.

As of March 31, 2025, the company has served over 100,000 demat accounts, with more than 37,810 active clients and partnerships with over 184 authorised persons. Its operations are conducted through 11 branches across India, located in Mumbai, Ahmedabad, Vadodara, Junagadh, Gandhinagar, and Rajkot. The company's multi-channel presence, through its branches and network of authorised persons, enables it to service clients across Gujarat and Maharashtra. The focus on these two key geographies is driven by efforts to diversify the clientele and capture new opportunities from both HNIs and retail customers.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 29, 2025 (the "Letter of Offer" or "LOF") filed BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

DEEP DIAMOND INDIA LIMITED

(CIN: L24100MH1994PLC082609)

Our Company was originally incorporated as "Deep Diamond India Limited" a limited company vide a certificate of incorporation dated November 02, 1994, issued by the Registrar of Companies, Mumbai, Maharashtra, under the provisions of the Companies Act, 1956. For further details please refer to the section titled "General Information" beginning on page 49 of the Letter of Offer.

Registered Office: 309, 3rd Floor, V Star Plaza Plot No. 16 Chandavarkar Road, Opp. Saraswati Bank Bonvai West, Opposite Raj Mahal Hotel, Bonvai West, Maharashtra, India, 400092

Corporate office: 506-509 Fifth Floor, Apeksa, Plot no. 256, Main Road, Hirni Magri, Sector 11, Udaipur, Rajasthan -313001 | Tel: 0294-3569097 |

Contact Person: Mr. Rakesh Vishnoli, Company Secretary & Compliance Officer | Email Id: info.deepdiamondtd@gmail.com | Website: www.deepdiamondtd.in

PROMOTERS OF OUR COMPANY: This is to inform you that out of total 15 Promoters, 10 Promoters on February 18, 2023 and the remaining 5 promoters on August 16, 2023 pursuant to Regulation 31A of SEBI (LODR) Regulations, 2015, applied to BSE Limited, seeking to reclassify the following "Outgoing Promoters" from Promoters to Public category. The application is still under process and pending for approval.

THE ISSUE

ISSUE OF UPTO 9,61,00,000 EQUITY SHARES OF FACE VALUE OF RE.1.00 EACH ("EQUITY SHARES") OF DEEP DIAMOND INDIA LIMITED ("DDIL" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 4.16 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 3.16 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 3,997.76 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. AUGUST 29, 2025 (THE "ISSUE"). THE ISSUE PRICE IS 4.16 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 128 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, September 09, 2025 and closed on Tuesday, September 30, 2025 (Issue was originally scheduled to close on Friday, September 19, 2025 which was extended to Wednesday, September 24, 2025 and was further extended to Tuesday, September 30, 2025) and the last date for OI Market Renunciation of Rights Entitlements was September 18, 2025. Out of the total 1,893 Applications for 10,41,26,600 Rights Equity Shares, 750 Applications for 7,30,690 Rights Equity Shares were rejected on technical grounds as disclosed in the Letter of Offer. The total numbers of valid applications were 1,143 for 10,33,95,910 Rights Equity Shares, which was 107.59% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange on October 06, 2025, accepted the allotment of 9,61,00,000 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares accepted and allotted against valid additional applied(B)	Number of Rights Equity Shares accepted and Allotted - (A+B)
Eligible Equity Shareholders	995	12,64,834	13,02,224	25,67,058
Renouncees	157	27,22,145	9,08,17,797	9,35,32,942
Total	1,152	39,86,979	9,21,13,021	9,61,00,000

2. Information regarding applications received (including ASBA application received):

Category	Applications received		Equity Shares Applied for		Equity Shares Allotted			
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,736	91.71%	32,97,748	1,37,18,631.68	3.17%	25,67,058	1,06,78,961.28	2.67%
Renouncees	157	8.29%	10,08,28,852	41,94,48,024.32	96.83%	9,35,32,942	38,90,97,038.72	97.33%
Total	1,893	100.00%	41,41,26,600	43,31,66,658.00	100.00%	9,61,00,000	39,76,00,000	100.00%

Informations for Allotment / Refund / Rejections Cases: The dispatch of allotment, advice cum refund intimation and intimation for rejection, as applicable, has been completed on or about October 08, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on October 06, 2025. The listing application was executed with BSE on October 06, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on October 09, 2025 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE or before October 13, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on October 08, 2025 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size was of Rs. 3,997.76 Lakhs which is less than Rs. 5,000 lakhs. Our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company has filed the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 122 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTER TO THE ISSUE

MUFG Intime India Private Limited
(Formerly known as Link Intime Private Limited)
C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai - 400 083 Maharashtra, India.
Tel No.: +91 81081 14949
Website: www.mpmms.mufg.com
E-mail ID: deepdiamond.rights@mpmms.mufg.com
Contact Person: Shanti Gopal Krishnan
SEBI Registration No: INR0000405

COMPANY SECRETARY AND COMPLIANCE OFFICER
Mr. Rakesh Vishnoli
309, 3rd Floor, V Star Plaza Plot No. 16 Chandavarkar Road, Opp. Saraswati Bank Bonvai West, Opposite Raj Mahal Hotel, Bonvai West, Mumbai, Maharashtra, India, 400092
Email: info.deepdiamondtd@gmail.com | Website: www.deepdiamondtd.in

DEEP DIAMOND INDIA LIMITED
On Behalf of the Board of Directors
Sd/-
Narayan Singh Rathore
Managing Director
DIN: 10900646

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 29, 2025 with the Securities Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Date: October 09, 2025
Place: Mumbai, Maharashtra

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 29, 2025 with the Securities Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

CHEMMANUR CREDITS AND INVESTMENTS LIMITED

Chemmanur Credits and Investments Limited ("our Company" or "the Company" or "the Issuer") was incorporated as "Chemmanur Credits and Investments Limited", a public limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 16, 2008, issued by Registrar of Companies, Kerala and Lakshadweep ("RoC"). Our Company holds a certificate of registration dated June 10, 2010 bearing registration number N-16-00185 issued by the Reserve Bank of India ("RBI") to carry on the activities of a Non-Banking Financial Company ("NBFC") without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company including details regarding changes in Registered Office, see "History and Certain Other Corporate Matters" on page 92 of the Prospectus.

Corporate Identification Number: U65923KL2008PLC023560; PAN: AADCC5470E; E-mail: mail@chemmanurcredits.com; Website: www.chemmanurcredits.com; Registered Office: Door No. D1 to D4, 3rd Floor, Avenue Tower, East Fort, Thrissur East, Thrissur - 680005, Kerala, India; Telephone: +91 487-7121200/2424010; Compliance Officer and Company Secretary: Anju Thomas; E-mail: cs@chemmanurcredits.com; Telephone: +91 487-7121200/2424010 (Extn. 204); Chief Financial Officer: Jasmin M.P.; E-mail: cfo@chemmanurcredits.com; Telephone: +91 487-7121200/2424010 (Extn. 213).



(Please scan this QR Code to view the Prospectus)

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF 10,00,000 SECURED REDEEMABLE REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDs") AT PAR, AMOUNTING UP TO ₹5,000 LAKH, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKH AGGREGATING UP TO ₹ 10,000 LAKH, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-Convertible SECURITIES) REGULATIONS, 2021 AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

Promoter: Chemmanur Devassykutty Bobby | Email: bobby@chemmanurcredits.com | Tel: +91 487-7121200 | For further details see, "Our Promoter" on page 104 of the Prospectus.

Credit Ratings: "IND BBB-/ Stable" by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made in consultation with the designated stock exchange, BSE Limited ("Stock Exchange") on the basis of date of upload of each application into the electronic book of the Stock Exchange in each portion, subject to allocation ratio, in accordance with SEBI Master Circular dated May 22, 2024, as amended ("SEBI Master Circular"). However, in the event of over subscription and thereafter, on such date, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 171 of the Prospectus dated October 08, 2025 ("Prospectus").

ISSUE PROGRAMME

ISSUE OPENS ON FRIDAY, OCTOBER 17, 2025

ISSUE CLOSES ON MONDAY, NOVEMBER 03, 2025**

**The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time), during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of 2 Working Days and a maximum period of 10 Working Days from the date of issue and subject to not exceeding 30 days from the date of filing of the Prospectus with ROC including any extensions) as may be decided by the Board of Directors of our Company ("Board") or the Debenture Committee, subject to approvals in accordance with the SEBI NCS Regulations. In the event of such an early closure or extension subscription list of the Issue, our Company shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in an English national daily newspaper and a regional daily newspaper in the state of Kerala, with wide circulation on or before such earlier date or extended date of closure. Applications Forms for the Issue



Shah Investor's Home Limited Files Draft Red Herring Prospectus With SEBI

Ahmedabad, October 10th, 2025 – Shah Investor's Home Limited (SIHL, The Company), a diversified financial services provider offering broking, depositary, distribution services, and margin trading facilities, has filed its Draft Red Herring Prospectus with NSE & BSE on September 29, 2025. The issue size will be of up to **54,00,000 equity shares** with a face value of Rs.10 each, all of which will be issued as a fresh issue.

SIHL's objective is to utilize the proceeds to support working capital requirements and for general corporate purposes.

For the period ended 31st March 2025, the Company reported consolidated Revenue of Rs. 9,427.39 Lakhs, EBITDA of Rs.3,531.31 Lakhs & PAT of Rs. 2,338.50 Lakhs.

About Shah Investor's Home Limited:

Shah Investor's Home Limited, incorporated in 1994, having registered office at GIFT city, Gandhinagar, Gujarat, is a retail broking firm offering a range of services encompassing equity and derivatives brokerage, with over three decades of experience. Its services facilitate the buying and selling of financial products such as equities, IPO investments, mutual fund distribution, and other securities. While the company's core operations include equity and derivatives brokerage, it primarily focuses on providing secondary market broking services to retail customers, comprising both resident and non-resident Indians. In addition to executing buy and sell orders, the company also offers mutual fund distribution, margin funding, and stock lending and borrowing services.

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DEEP DIAMOND INDIA LIMITED

(CIN- L24100MH1994PLC082609)

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Registered Office: 309, 3rd Floor, V Star Plaza Plot No. 16 Chandavarkar Road, Opp. Saraswat Bank Bonvai West, Opposite Raj Mahal Hotel, Bonvai West, Maharashtra, India, 400092

Corporate office: 506-509 Fifth Floor, Apeksa, Plot no. 256, Main Road, Hirni Magri,

Sector 11, Udaipur, Rajasthan-313001 | Tel: 0294-3569097

Email Id: info.deepdiamondtd@gmail.com | Website: www.deepdiamondtd.in

Contact Person: Mr. Rakesh Vishnoli, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: This is to inform you that out of total 15 Promoters, 10 Promoters on February 18, 2023 and the remaining 5 promoters on August 16, 2023 pursuant to Regulation 31A of SEBI (LODR) Regulations, 2015, applied to BSE Limited, seeking to reclassify the following "Outgoing Promoters" from Promoters to Public category. The application is still under process and pending for approval.

THE ISSUE

ISSUE OF UPTO 9,61,00,000 EQUITY SHARES OF FACE VALUE OF RE.1.00 EACH ("EQUITY SHARES") OF DEEP DIAMOND INDIA LIMITED ("DDIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 4.16 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 3.16 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 3,997.76 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. AUGUST 29, 2025 (THE "ISSUE"). THE ISSUE PRICE IS 4.16 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 128 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, September 09, 2025 and closed on Tuesday, September 30, 2025 (Issue was originally scheduled to close on Friday, September 19, 2025 which was extended to Wednesday, September 24, 2025 and was further extended to Tuesday, September 30, 2025) and the last date for Off Market Renunciation of Rights Entitlements was Thursday, September 18, 2025. Out of the total 1,893 Applications for 10,41,26,600 Rights Equity Shares, 750 Applications for 7,30,690 Rights Equity Shares were rejected on technical grounds as disclosed in the Letter of Offer. The total numbers of valid applications were 1,143 for 10,33,95,910 Rights Equity Shares, which was 107.59% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange on October 06, 2025, accepted the allotment of 9,61,00,000 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares accepted and allotted against valid additional application(B)	Number of Rights Equity Shares accepted and Allotted - (A+B)
Eligible Equity Shareholders	995	12,64,834	13,02,224	25,67,058
Renouncees	157	27,22,145	9,08,17,797	9,35,32,942
Total	1,152	39,86,979	9,21,13,021	9,61,00,000

2. Information regarding applications received (including ASBA application received):

Category	Applications received		Equity Shares Applied for		Equity Shares Allotted			
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,736	91.71%	32,97,748	1,37,18,631.68	3.17%	25,67,058	1,06,78,961.28	2.67%
Renouncees	157	8.29%	10,08,28,852	41,94,48,024.32	96.83%	9,35,32,942	38,90,97,038.72	97.33%
Total	1,893	100.00%	41,41,26,600	43,31,66,656.00	100.00%	9,61,00,000	39,77,95,000	100.00%

Informations for Allotment / Refund / Rejections Cases: The dispatch of allotment, advice cum refund intimation and intimation for rejection, as applicable, has been completed on or about October 08, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on October 06, 2025. The listing application was executed with BSE on October 06, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on October 09, 2025 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the issue is expected to commence trading on BSE or before October 13, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on October 08, 2025 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size was of Rs. 3,997.76 Lakhs which is less than Rs. 5,000 lakhs. Our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company has filed the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

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THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTER TO THE ISSUE

MUFG Intime India Private Limited
(Formerly known as Link Intime Private Limited)
C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg,
Vikhroli (West) Mumbai - 400 083 Maharashtra, India.

Tel No.: +91 81081 14944
Website: www.mpmns.mufg.com
E-mail ID: deepdiamond.rights@mpmns.mufg.com

Contact Person: Shanti Gopal Krishnan
SEBI Registration No: NR0000405

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Rakesh Vishnoli
309, 3rd Floor, V Star Plaza Plot No. 16 Chandavarkar Road, Opp. Saraswat Bank Bonvai West, Opposite Raj Mahal Hotel, Bonvai West, Mumbai, Maharashtra, India, 400092

Email: info.deepdiamondtd@gmail.com | Website: www.deepdiamondtd.in

DEEP DIAMOND INDIA LIMITED

On Behalf of the Board of Directors

Sd/-

Narayan Singh Rathore

Managing Director

DIN: 10900464

Date: October 09, 2025

Place: Mumbai, Maharashtra

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 29, 2025 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

FINANCIAL EXPRESS



This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

CHEMMANUR CREDITS AND INVESTMENTS LIMITED

Chemmanur Credits and Investments Limited ("our Company" or "the Company" or "the Issuer") was incorporated as "Chemmanur Credits and Investments Limited", a public limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 16, 2008, issued by Registrar of Companies, Kerala and Lakshadweep ("RoC"). Our Company holds a certificate of registration dated June 10, 2010 bearing registration number N-16-00185 issued by the Reserve Bank of India ("RBI") to carry on the activities of a Non-Banking Financial Company ("NBFC") without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company including details regarding changes in Registered Office, see "History and Certain Other Corporate Matters" on page 92 of the Prospectus.

Corporate Identification Number: U65923KL2008PLC023560; PAN: AADCC5470E; E-mail: mail@chemmanurcredits.com; Website: www.chemmanurcredits.com

Registered Office: Door No. D1 to D4, 3rd Floor, Avenue Tower, East Fort, Thrissur East, Thrissur - 680005, Kerala, India; Telephone: +91 487-7121200/2424010

Compliance Officer and Company Secretary: Anju Thomas; E-mail: cs@chemmanurcredits.com; Telephone: +91 487-7121200/2424010 (Extn. 204)

Chief Financial Officer: Jasmin M.P.; E-mail: cfo@chemmanurcredits.com; Telephone: +91 487-7121200/2424010 (Extn. 213)



(Please scan this QR Code to view the Prospectus)

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF 10,00,000 SECURED REDEEMABLE REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDs") AT PAR, AMOUNTING UP TO ₹5,000 LAKH, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKH AGGREGATING UP TO ₹ 10,000 LAKH, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND THE SEBI MASTER CIRCULAR.

THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

Promoter: Chemmanur Devassykutty Boby | Email: boby@chemmanurcredits.com | Tel: +91 487-7121200 | For further details see, "Our Promoter" on page 104 of the Prospectus.

Credit Ratings: "IND BBB-/ Stable" by India Ratings and Research Private Limited

Allotment on first come first serve basis*

Allotment in the public issue of debt securities shall be made in consultation with the designated stock exchange, BSE Limited ("Stock Exchange") on the basis of date of upload of each application into the electronic book of the Stock Exchange in each portion, subject to allocation ratio, in accordance with SEBI Master Circular dated May 22, 2024, as amended ("SEBI Master Circular"). However, in the event of over subscription and thereafter, on such date, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 171 of the Prospectus dated October 08, 2025 ("Prospectus").

ISSUE PROGRAMME

ISSUE OPENS ON FRIDAY, OCTOBER 17, 2025



Shah Investor's Home Limited Files Draft Red Herring Prospectus With SEBI

Ahmedabad, October 10th, 2025 – Shah Investor's Home Limited (SIHL, The Company), a diversified financial services provider offering broking, depositary, distribution services, and margin trading facilities, has filed its Draft Red Herring Prospectus with NSE & BSE on September 29, 2025. The issue size will be of up to **54,00,000 equity shares** with a face value of Rs.10 each, all of which will be issued as a fresh issue.

SIHL's objective is to utilize the proceeds to support working capital requirements and for general corporate purposes.

For the period ended 31st March 2025, the Company reported consolidated Revenue of Rs. 9,427.39 Lakhs, EBITDA of Rs.3,531.31 Lakhs & PAT of Rs. 2,338.50 Lakhs.

About Shah Investor's Home Limited:

Shah Investor's Home Limited, incorporated in 1994, having registered office at GIFT city, Gandhinagar, Gujarat, is a retail broking firm offering a range of services encompassing equity and derivatives brokerage, with over three decades of experience. Its services facilitate the buying and selling of financial products such as equities, IPO investments, mutual fund distribution, and other securities. While the company's core operations include equity and derivatives brokerage, it primarily focuses on providing secondary market broking services to retail customers, comprising both resident and non-resident Indians. In addition to executing buy and sell orders, the company also offers mutual fund distribution, margin funding, and stock lending and borrowing services.

As of March 31, 2025, the company has served over 100,000 demat accounts, with more than 37,810 active clients and partnerships with over 184 authorised persons. Its operations are conducted through 11 branches across India, located in Mumbai, Ahmedabad, Vadodara, Junagadh, Gandhinagar, and Rajkot. The company's multi-channel presence, through its branches and network of authorised persons, enables it to service clients across Gujarat and Maharashtra. The focus on these two key geographies is driven by efforts to diversify the clientele and capture new opportunities from both HNIs and retail customers.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 29, 2025 (the "Letter of Offer" or "LOF") filed BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

DEEP DIAMOND INDIA LIMITED
(CIN- L24100MH1994PLC082609)

Our Company was originally incorporated as "Deep Diamond India Limited" a limited company vide a certificate of incorporation dated November 02, 1994, issued by the Registrar of Companies, Mumbai, Maharashtra, under the provisions of the Companies Act, 1956. For further details please refer to the section titled "General Information" beginning on page 49 of the Letter of Offer.

Registered Office: 309, 3rd Floor, V Star Plaza Plot No. 16 Chandavarkar Road, Opp. Saraswati Bank Bonvai West, Opposite Raj Mahal Hotel, Bonvai West, Maharashtra, India, 400092

Corporate office: 506-509 Fifth Floor, Apeksa, Plot no. 256, Main Road, Hirni Magri,

Sector 11, Udaipur, Rajasthan -313001 | Tel: 0294-3569097.

Contact Person: Mr. Rakesh Vishnoli, Company Secretary & Compliance Officer

PROMOTORS OF OUR COMPANY: This is to inform you that out of total 15 Promoters, 10 Promoters on February 18, 2023 and the remaining 5 promoters on August 16, 2023 pursuant to Regulation 31A of SEBI (LODR) Regulations, 2015, applied to BSE Limited, seeking to reclassify the following "Outgoing Promoters" from Promoters to Public category. The application is still under process and pending for approval.

THE ISSUE

ISSUE OF UPTO 9,61,00,000 EQUITY SHARES OF FACE VALUE OF RE.1.00 EACH ("EQUITY SHARES") OF DEEP DIAMOND INDIA LIMITED ("DDIL" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF RS. 4.16 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 3.16 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 3,997.76 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. AUGUST 29, 2025 (THE "ISSUE"). THE ISSUE PRICE IS 4.16 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 128 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, September 09, 2025 and closed on Tuesday, September 30, 2025 (Issue was originally scheduled to close on Friday, September 19, 2025 which was extended to Wednesday, September 24, 2025 and was further extended to Tuesday, September 30, 2025) and the last date for Off Market Renunciation of Rights Entitlements was Thursday, September 18, 2025. Out of the total 1,893 Applications for 10,41,26,600 Rights Equity Shares, 750 Applications for 7,30,690 Rights Equity Shares were rejected on technical grounds as disclosed in the Letter of Offer. The total numbers of valid applications were 1,143 for 10,33,95,910 Rights Equity Shares, which was 107.59% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange on October 06, 2025, accepted the allotment of 9,61,00,000 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares accepted and allotted against valid additional applied(B)	Number of Rights Equity Shares accepted and Allotted - (A+B)
Eligible Equity Shareholders	995	12,64,834	13,02,224	25,67,058
Renouncees	157	27,22,145	9,08,17,797	9,35,32,942
Total	1,152	39,86,979	9,21,13,021	9,61,00,000

2. Information regarding applications received (including ASBA application received):

Category	Application received		Equity Shares Applied for		Equity Shares Allotted			
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,736	91.71%	32,97,748	1,37,18,631.68	3.17%	25,67,058	1,06,78,961.28	2.67%
Renouncees	157	8.29%	10,08,28,852	41,94,48,024.32	96.83%	9,35,32,942	38,90,97,763.72	97.33%
Total	1,893	100.00%	41,41,26,600	43,31,66,658.00	100.00%	9,61,00,000	39,76,000.00	100.00%

Informations for Allotment / Refund / Rejections Cases: The dispatch of allotment, advice cum refund intimation and intimation for rejection, as applicable, has been completed on or about October 08, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on October 06, 2025. The listing application was executed with BSE on October 06, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on October 09, 2025 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE or before October 13, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on October 08, 2025 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size was of Rs. 3,997.76 Lakhs which is less than Rs. 5,000 lakhs. Our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations & our Company has filed the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 122 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTER TO THE ISSUE

MUFG Intime India Private Limited
(Formerly known as Link Intime Private Limited)
C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai -400 083 Maharashtra, India.

Tel No.: +91 81081 14940
Website: www.mpms.mufg.com

E-mail ID: deepdiamond.rights@mpms.mufg.com

Contact Person: Shanti Gopalkrishnan
SEBI Registration No: NRC0000405

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Rakesh Vishnoli

309, 3rd Floor, V Star Plaza Plot No. 16 Chandavarkar Road, Opp. Saraswati Bank Bonvai West, Opposite Raj Mahal West, Mumbai, Maharashtra, India, 400092

Email: info.deepdiamondmtdt@gmail.com | Website: www.deepdiamondmtdt.com

Date: October 09, 2025
Place: Mumbai, Maharashtra

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 29, 2025 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

DEEP DIAMOND INDIA LIMITED
On Behalf of the Board of Directors
Sd/-

Narayan Singh Rathore
Managing Director

DIN: 10900466

Date: October 09, 2025

Place: Mumbai, Maharashtra



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CHEMMANUR CREDITS AND INVESTMENTS LIMITED

Chemmanur Credits and Investments Limited ("our Company" or "the Company" or "the Issuer") was incorporated as "Chemmanur Credits and Investments Limited", a public limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 16, 2008, issued by Registrar of Companies, Kerala and Lakshadweep ("RoC"). Our Company holds a certificate of registration dated June 10, 2010 bearing registration number N-16-00185 issued by the Reserve Bank of India ("RBI") to carry on the activities of a Non-Banking Financial Company ("NBFC") without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company including details regarding changes in Registered Office, see "History and Certain Other Corporate Matters" on page 92 of the Prospectus.

Corporate Identification Number: U65923KL2008PLC023560 | **PAN:** AADCC5470E | **E-mail:** mail@chemmanurcredits.com | **Website:** www.chemmanurcredits.com
Registered Office: Door No. D1 to D4, 3rd Floor, Avenue Tower, East Fort, Thrissur East, Thrissur - 680005, Kerala, India | **Telephone:** +91 487-7121200/2424010
Compliance Officer and Company Secretary: Anju Thomas; E-mail: cs@chemmanurcredits.com; Telephone: +91 487-7121200/2424010 (Extn. 204)
Chief Financial Officer: Jasmin M.P.; E-mail: cfo@chemmanurcredits.com; Telephone: +91 487-7121200/2424010 (Extn. 213)



(Please scan this QR Code to view the Prospectus)

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF 10,00,000 SECURED REDEEMABLE REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDs") AT PAR, AMOUNTING UP TO ₹5,000 LAKH, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKH AGGREGATING UP TO ₹ 10,000 LAKH, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

Promoter: Chemmanur Devassykutty Bobby | **Email:** bobby@chemmanurcredits.com | **Telephone:** +91 487-7121200 | For further details see, "Our Promoter" on page 104 of the Prospectus.

Credit Ratings: "IND BBB-/ Stable" by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made in consultation with the designated stock exchange, BSE Limited ("Stock Exchange") on the basis of date of upload of each application into the electronic book of the Stock Exchange in each portion, subject to allocation ratio, in accordance with SEBI Master Circular dated May 22, 2024, as amended ("SEBI Master Circular"). However, in the event of over subscription and thereafter, on such date, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 171 of the Prospectus dated October 08, 2025 ("Prospectus").

ISSUE PROGRAMME

ISSUE OPENS ON FRIDAY, OCTOBER 17, 2025
ISSUE CLOSES ON MONDAY, NOVEMBER 03, 2025**

*The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m.



Shah Investor's Home Limited Files Draft Red Herring Prospectus With SEBI

Ahmedabad, October 10th, 2025 – Shah Investor's Home Limited (SIHL, The Company), a diversified financial services provider offering broking, depository, distribution services, and margin trading facilities, has filed its Draft Red Herring Prospectus with NSE & BSE on September 29, 2025. The issue size will be of up to 54,00,000 equity shares with a face value of Rs.10 each, all of which will be issued as a fresh issue.

SIHL's objective is to utilize the proceeds to support working capital requirements and for general corporate purposes.

For the period ended 31st March 2025, the Company reported consolidated Revenue of Rs. 9,427.39 Lakhs, EBITDA of Rs.3,531.31 Lakhs & PAT of Rs. 2,338.50 Lakhs.

About Shah Investor's Home Limited:

Shah Investor's Home Limited, incorporated in 1994, having registered office at GIFT city, Gandhinagar, Gujarat, is a retail broking firm offering a range of services encompassing equity and derivatives brokerage, with over three decades of experience. Its services facilitate the buying and selling of financial products such as equities, IPO investments, mutual fund distribution, and other securities. While the company's core operations include equity and derivatives brokerage, it primarily focuses on providing secondary market broking services to retail customers, comprising both resident and non-resident Indians. In addition to executing buy and sell orders, the company also offers mutual fund distribution, margin funding, and stock lending and borrowing services.

As of March 31, 2025, the company has served over 100,000 demat accounts, with more than 37,810 active clients and partnerships with over 184 authorised persons. Its operations are conducted through 11 branches across India, located in Mumbai, Ahmedabad, Vadodara, Junagadh, Gandhinagar, and Rajkot. The company's multi-channel presence, through its branches and network of authorised persons, enables it to service clients across Gujarat and Maharashtra. The focus on these two key geographies is driven by efforts to diversify the clientele and capture new opportunities from both HNIIs and retail customers.

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DEEP DIAMOND INDIA LIMITED

(CIN- L24100MH1994PLC062609)

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Registered Office: 309, 3rd Floor, V Star Plaza Plot No. 16 ChandaVarkar Road, Opp. Saraswat Bank Bonvill West, Opposite Raj Mahal Hotel, Bonvill West, Maharashtra, India, 400092

Corporate Office: 506-509 Fifth Floor, Apeksha, Plot no. 256, Main Road, Hirni Magri, Sector 11, Udaipur, Rajasthan -313001. Tel: 0294-3569097;

Email Id: info.deepdiamondltd@gmail.com Website: www.deepdiamondltd.in

Contact Person: Mr. Rakesh Vishnoi, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: This is to inform you that out of total 15 Promoters, 10 Promoters on February 18, 2023 and the remaining 5 promoters on August 16, 2023 pursuant to Regulation 31A of SEBI (LODR) Regulations, 2015, applied to BSE Limited, seeking to reclassify the following "Outgoing Promoters" from Promoters to Public category. The application is still under process and pending for approval.

THE ISSUE

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Total	1,152	39,86,979	9,21,13,021	9,61,00,000

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Eligible Equity Shareholders	1,736	91.71%	32,97,748	13,17,831.68	3.17%	25,67,058	1,06,73,961.28	2.67%
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Total	1,993	100.00%	41,10,26,600	43,31,66,856.00	100.00%	9,61,00,000	39,77,95,000.00	100.00%

Intimation for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on or about October 08, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on October 06, 2025. The listing application was executed with BSE on October 06, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on October 09, 2025 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE or before October 13, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on October 08, 2025 respectively.

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THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE

MUFG Intime India Private Limited
(Formerly known as Link Intime Private Limited)
C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg,
Vikhroli (West) Mumbai - 400 083 Maharashtra, India.

Tel No: +91 81081 14949

Website: www.mpmgs.mufg.com

E-mail ID: deepdiamond.rights@mpms.mufg.com

Contact Person: Shanti Gopalakrishnan

SEBI Registration No: IR00000405

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Rakesh Vishnoi

309, 3rd Floor, V Star Plaza Plot No. 16 ChandaVarkar Road, Opp. Saraswat Bank Bonvill West,

Opposite Raj Mahal Hotel, Bonvill West, Mumbai, Maharashtra, India - 400092.

Email: info.deepdiamondltd@gmail.com Website: www.deepdiamondltd.in Tel: 0294-3569097

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue with a copy to the SCSC, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSC where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

DEEP DIAMOND INDIA LIMITED
On Behalf of the Board of Directors

Sd/-

Narayan Singh Rathore

Managing Director

DIN: 10900646

Date: October 09, 2025

Place: Mumbai, Maharashtra

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 29, 2025 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI i.e. www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



CHEMMANUR CREDITS AND INVESTMENTS LIMITED

This is an advertisement issued, pursuant to Regulation 30(1) of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only. Chemmanur Credits and Investments Limited ("our Company" or "the Company" or "the Issuer") was incorporated as 'Chemmanur Credits and Investments Limited', a public limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 16, 2008, issued by Registrar of Companies, Kerala and Lakshadweep ("RoC"). Our Company holds a certificate of registration dated June 10, 2010 bearing registration number N-16-00185 issued by the Reserve Bank of India ("RBI") to carry on the activities of a Non-Banking Financial Company ("NBFC") without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company including details regarding changes in Registered Office, see "History and Certain Other Corporate Matters" on page 92 of the Prospectus.

Corporate Identification Number: U69293KL2008PLC023560; PAN: AADCC5470E E-mail: mail@chemmanurcredits.com; Website: www.chemmanurcredits.com
Registered Office: Door No. D1 to D4, 3rd Floor, Avenue Tower, East Fort, Thrissur East, Thrissur - 680005, Kerala, India; Telephone: +91 487-7121200/2424010
Compliance Officer and Company Secretary: Anju Thomas; E-mail: cs@chemmanurcredits.com; Telephone: +91 487-7121200/2424010 (Extn. 204)
Chief Financial Officer: Jasmin M.P.; E-mail: cfo@chemmanurcredits.com; Telephone: +91 487-7121200/2424010 (Extn. 213)

(Please scan this QR Code to view the Prospectus)

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF 10,00,000 SECURED REDEEMABLE REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") AT PAR, AMOUNTING UP TO ₹5,000 LAKH, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKH AGGREGATING UP TO ₹10,000 LAKH, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

Promoter: Chemmanur Devassykutty Boby | Email: boby@chemmanurcredits.com | Tel: +91 487-7121200 | For further details see, "Our Promoter" on page 104 of the Prospectus.

Credit Ratings: "IND BBB-/ Stable" by India Ratings and Research Private Limited

Allotment on first come first serve basis

Allotment in the public issue of debt securities shall be made in consultation with the designated stock exchange, BSE Limited ("Stock Exchange") on the basis of date of upload of each application into the electronic book of the Stock Exchange in each portion, subject to allocation ratio, in accordance with SEBI Master Circular dated May 22, 2024, as amended ("SEBI Master Circular"). However, in the event of over subscription and thereafter, on such date, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 171 of the Prospectus dated October 08, 2025 ("Prospectus").

ISSUE PROGRAMME

ISSUE OPENS ON FRIDAY, OCTOBER 17, 2025

ISSUE CLOSES ON MONDAY, NOVEMBER 03, 2025 **

"The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time), during the period indicated above, except that the Issue may



Shah Investor's Home Limited Files Draft Red Herring Prospectus With SEBI

Ahmedabad, October 10th, 2025 – Shah Investor's Home Limited (SIHL, The Company), a diversified financial services provider offering broking, depository, distribution services, and margin trading facilities, has filed its Draft Red Herring Prospectus with NSE & BSE on September 29, 2025. The issue size will be of up to 54,00,000 equity shares with a face value of Rs.10 each, all of which will be issued as a fresh issue.

SIHL's objective is to utilize the proceeds to support working capital requirements and for general corporate purposes.

For the period ended 31st March 2025, the Company reported consolidated Revenue of Rs. 9,427.39 Lakhs, EBITDA of Rs.3,531.31 Lakhs & PAT of Rs. 2,338.50 Lakhs.

About Shah Investor's Home Limited:

Shah Investor's Home Limited, incorporated in 1994, having registered office at GIFT city, Gandhinagar, Gujarat, is a retail broking firm offering a range of services encompassing equity and derivatives brokerage, with over three decades of experience. Its services facilitate the buying and selling of financial products such as equities, IPO investments, mutual fund distribution, and other securities. While the company's core operations include equity and derivatives brokerage, it primarily focuses on providing secondary market broking services to retail customers, comprising both resident and non-resident Indians. In addition to executing buy and sell orders, the company also offers mutual fund distribution, margin funding, and stock lending and borrowing services.

As of March 31, 2025, the company has served over 100,000 demat accounts, with more than 37,810 active clients and partnerships with over 184 authorised persons. Its operations are conducted through 11 branches across India, located in Mumbai, Ahmedabad, Vadodara, Junagadh, Gandhinagar, and Rajkot. The company's multi-channel presence, through its branches and network of authorised persons, enables it to service clients across Gujarat and Maharashtra. The focus on these two key geographies is driven by efforts to diversify the clientele and capture new opportunities from both HNIIs and retail customers.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 29, 2025 (the "Letter of Offer" or "LOF") filed BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

DEEP DIAMOND INDIA LIMITED

(CIN- L24100MH1994PLC062609)

Our Company was originally incorporated as "Deep Diamond India Limited" a limited company vide a certificate of incorporation dated November 02, 1994, issued by the Registrar of Companies, Mumbai, Maharashtra, under the provisions of the Companies Act, 1956. For further details please refer to the section titled "General Information" beginning on page 49 of the Letter of Offer.

Registered Office: 309, 3rd Floor, V Star Plaza Plot No. 16 Chandavarkar Road, Opp. Saraswat Bank Bonvill West, Opposite Raj Mahal Hotel, Bonvill West, Maharashtra, India, 400092

Corporate Office: 506-509 Fifth Floor, Apeksha, Plot no. 256, Main Road, Hirni Magri, Sector 11, Udaipur, Rajasthan -313001. Tel: 0294-3569097;

Email Id: info.deepdiamondltd@gmail.com Website: www.deepdiamondltd.in

Contact Person: Mr. Rakesh Vishnoi, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: This is to inform you that out of total 15 Promoters, 10 Promoters on February 18, 2023 and the remaining 5 promoters on August 16, 2023 pursuant to Regulation 31A of SEBI (LODR) Regulations, 2015, applied to BSE Limited, seeking to reclassify the following "Outgoing Promoters" from Promoters to Public category. The application is still under process and pending for approval.

THE ISSUE

ISSUE OF UPTO 9,61,00,000 EQUITY SHARES OF FACE VALUE OF RE.1.00 EACH ("EQUITY SHARES") BY DEEP DIAMOND INDIA LIMITED ("DDIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 4.16 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 3.16 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 3,997.76 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. AUGUST 29, 2025 (THE "ISSUE"). THE ISSUE PRICE IS 4.16 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 128 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, September 09, 2025 and closed on Tuesday, September 30, 2025 (Issue was originally scheduled to close on Friday, September 19, 2025 which was extended to Wednesday, September 24, 2025 and was further extended to Tuesday, September 30, 2025) and the last date for On Market Renunciation of Rights Entitlements was Thursday, September 18, 2025. Out of the total 1,893 Applications for 10,41,26,600 Rights Equity Shares, 750 Applications for 7,30,690 Rights Equity Shares were rejected on technical grounds as disclosed in the Letter of Offer. The total numbers of valid applications were 1,143 for 10,33,95,910 Rights Equity Shares, which was 107.59% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange on October 06, 2025, approved the allotment of 9,61,00,000 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares accepted and allotted against valid additional applied(B)	Number of Rights Equity Shares accepted and Allotted - (A+B)
Eligible Equity Shareholders	995	12,64,834	13,02,224	25,67,058
Renouncees	157	27,22,145	9,08,10,797	9,35,32,942
Total	1,152	39,86,979	9,21,13,021	9,61,00,000

2. Information regarding applications received (including ASBA application received):

Category	Applications received		Equity Shares Applied for		Equity Shares Allotted			
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,736	91.71%	32,97,748	13,17,831.68	3.17%	25,67,058	1,06,73,961.28	2.67%
Renouncees	157	8.29%	10,08,28,852	41,94,48,024.32	96.83%	9,35,32,942	38,90,97,832.72	97.33%
Total	1,993	100.00%	41,10,26,600	43,31,65,856.00	100.00%	9,61,00,000	39,77,95,000.00	100.00%

Intimation for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on or about October 08, 2025. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on October 06, 2025. The listing application was executed with BSE on October 06, 2025. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on October 09, 2025 respectively. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE or before October 13, 2025. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on October 08, 2025 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size was of Rs. 3,997.76 Lakhs which is less than Rs. 5,000 lakhs. Our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company has filed the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 122 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE

MUFG Intime India Private Limited
(Formerly known as Link Intime Private Limited)
C-101, 1st Floor, 247 Park Lal Bahadur Shastri Marg,
Vikhroli (West) Mumbai - 400 083 Maharashtra, India.
Tel No: +91 81081 14949
Website: www.mpmgs.mufg.com
E-mail ID: deepdiamond.rights@mpms.mufg.com
Contact Person: Shanti Gopalakrishnan
SEBI Registration No: IR00000405

COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Rakesh Vishnoi
309, 3rd Floor, V Star Plaza Plot No. 16 Chandavarkar Road, Opp. Saraswat Bank Bonvill West,
Opposite Raj Mahal Hotel, Bonvill West, Maharashtra, India, 400092.
Email: info.deepdiamondltd@gmail.com Website: www.deepdiamondltd.in Tel: 0294-3569097

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrars to the Issue with a copy to the SCSE, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSE where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

DEEP DIAMOND INDIA LIMITED
On Behalf of the Board of Directors
Sd/-

Narayan Singh Rathore
Managing Director
DIN: 10900646

Date: October 09, 2025
Place: Mumbai, Maharashtra

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated August 29, 2025 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI i.e. www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



CHEMMANUR CREDITS AND INVESTMENTS LIMITED

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Chemmanur Credits and Investments Limited ("our Company" or "the Company" or "the Issuer") was incorporated as "Chemmanur Credits and Investments Limited", a public limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 16, 2008, issued by Registrar of Companies, Kerala and Lakshadweep ("RoC"). Our Company holds a certificate of registration dated June 10, 2010 bearing registration number N-16-00185 issued by the Reserve Bank of India ("RBI") to carry on the activities of a Non-Banking Financial Company ("NBFC") without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company including details regarding changes in Registered Office, see "History and Certain Other Corporate Matters" on page 92 of the Prospectus.

Corporate Identification Number: U65923KL2008PLC023560; PAN: AADCC5470E E-mail: mail@chemmanurcredits.com; Website: www.chemmanurcredits.com
Registered Office: Door No. D1 to D4, 3rd Floor, Avenue Tower, East Fort, Thrissur East, Thrissur - 680005, Kerala, India; Telephone: +91 487-7121200/2424010
Compliance Officer and Company Secretary: Anju Thomas; E-mail: cs@chemmanurcredits.com; Telephone: +91 487-7121200/2424010 (Extn. 204)
Chief Financial Officer: Jasmin M.P.; E-mail: cfo@chemmanurcredits.com; Telephone: +91 487-7121200/2424010 (Extn. 213)

(Please scan this QR Code to view the Prospectus)

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF 10,00,000 SECURED REDEEMABLE REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") AT PAR, AMOUNTING UP TO ₹5,000 LAKH, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UPTO ₹ 5,000 LAKH AGGREGATING UP TO ₹10,000 LAKH, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021 AS AMENDED ("SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, AS AMENDED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT PROPOSED TO BE UNDERWRITTEN.

Promoter: Chemmanur Devassykutty Boby | Email: boby@chemmanurcredits.com | Tel: +91 487-7121200 | For further details see, "Our Promoter" on page 104 of the Prospectus.

Credit Ratings: "IND BBB-/ Stable" by India Ratings and Research Private Limited

Allotment on first come first serve basis

Allotment in the public issue of debt securities shall be made in consultation with the designated stock exchange, BSE Limited ("Stock Exchange") on the basis of date of upload of each application into the electronic book of the Stock Exchange in each portion, subject to allocation ratio, in accordance with SEBI Master Circular dated May 22, 2024, as amended ("SEBI Master Circular"). However, in the event of over subscription and thereafter, on such date, the allotments would be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 171 of the Prospectus dated October 08, 2025 ("Prospectus").

ISSUE PROGRAMME

ISSUE OPENS ON FRIDAY, OCTOBER 17, 2025

ISSUE CLOSES ON MONDAY, NOVEMBER 03, 2025 **

"The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time), during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of 2 Working Days and a maximum period of 10 Working Days from the date of the issue and subject to not exceeding 30 days from the date of filing of the Prospectus with ROC including any extensions) as may be decided by the Board of Directors of our Company ("Board") or the Debenture Committee, subject to approvals in accordance with the SEBI NCS Regulations. In the event of such an early closure or extension subscription list of the Issue, our Company shall ensure that notice of such early closure or extension is given to the prospective investors through an advertisement in an English national daily newspaper and a regional daily newspaper in the state of Kerala, with wide circulation on or before such earlier date or extended date of closure. Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE, on Working Days during the Issue Period. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. and uploaded till 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. on one Working Day post the Issue Closing Date. For further details please see 'General Information' on page 37 of the Prospectus."

Continued from previous page.....

Escrow Account through FDI (Foreign Direct Investment) route in compliance with FEMA and following disclosure has been incorporated under paragraph same para of Draft Letter of Offer (point V(3) of DPS):

The said amount has been deposited in compliance of Regulation 22(2) read with Regulation 17 of SEBI (SAST) Regulations.

(b) Additional paragraph (5.2.4) has been incorporated after paragraph 5.2.3 in the Draft Letter of Offer (point V(3) of DPS):

Further, Acquirers have also transferred an amount of ₹ 1103.98 lakhs in the bank accounts of Selling Shareholders for acquisition of 19,19,630 equity shares from them as per the terms of Share Purchase Agreement dated May 30, 2025.

6.10 Statutory approvals and conditions of the Offer

Paragraph 6.4.1 has been amended to be read as follows:

As on the date of this Letter of Offer there are no statutory approvals required to acquire the Equity Shares tendered pursuant to this Offer. However, in case of any such statutory approvals required by the Acquirers later before the expiry of the Tendering Period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. There are no statutory or regulatory or other approvals required to complete the Open Offer, from regulatory authorities in India and/or foreign countries.

6.5 Other Key updates to the Letter of Offer:

(i) Date of Offer Opening and Closing has been mentioned to appear on cover page and page number 48 of LOF.

(ii) Documents for inspection appearing on page number 46 of LOF has been modified to include list of documents for due-diligence, and PAN details.

(iii) Notes under page 2 of LOF has been supplemented with additional words to make the disclosure complete.

(iv) Para 3.3.21 appearing on page number 25 of LOF has been supplemented to include any pending directions, proceedings against the Merchant Banker.

(v) Para 3.1.16, Para 3.2.10 and Para 4.21 (appearing on page no. 18-19, 21-22 & 27-29 of LOF) has been updated to include financials of Acquirers and Target Company for the period ended 3 months i.e. till 30/06/2025.

(vi) Para 3.1.14 (appearing on page number 18) and 3.2.9 (appearing on page no. 21 of LOF) has been updated to include status of contingent liability of Acquirers as on 30/06/2025.

(vii) Para 7 (Procedure for acceptance and settlement of the Offer) appearing on page number 36 to 40 of Letter of Offer has been revised to be in compliant with SEBI Circular dated April 13, 2025 read with circular dated December 9, 2016.

7. Revised Schedule of activities: The Letter of Offer has been updated to include the revised schedule of activities pertaining to the Offer, which are set out below:

S. No.	Schedule of Activities	Original		Revised	
		Date	Day	Date	Day
1	Date of Public Announcement	May 30, 2025	Friday	May 30, 2025	Friday
2	Date of publication of the DPS in the newspaper	June 06, 2025	Friday	June 06, 2025	Friday
3	Last date of filing Draft Letter of Offer with SEBI	June 13, 2025	Friday	June 13, 2025	Friday
4	Last date for Public Announcement for competing for offer(s) ^	June 27, 2025	Friday	June 27, 2025	Friday
5	Identified Date* for determining shareholders to whom LOF shall be sent	July 8, 2025	Tuesday	September 26, 2025	Friday
6	Last date for receipt of SEBI observations on the draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	July 4, 2025	Friday	September 24, 2025	Wednesday
7	Last date by which final Letter of Offer to be dispatched to Public Shareholders whose name appears on the register of members on the Identified Date	July 15, 2025	Tuesday	October 6, 2025	Monday
8	Date by which the committee of Independent Directors of the Target Company shall give its recommendations	July 18, 2025	Friday	October 8, 2025	Wednesday
9	Last date for revision of Open Offer price and/or Offer Size	July 18, 2025	Friday	October 9, 2025	Thursday
10	Date of Publication of Open Offer opening public announcement, in the newspaper in which this DPS has been published	July 21, 2025	Monday	October 10, 2025	Friday
11	Date of Commencement of Tendering Period (Offer Opening Date)	July 22, 2025	Tuesday	October 13, 2025	Monday
12	Date of Closing of Tendering Period (Offer Closing Date)	August 4, 2025	Monday	October 28, 2025	Tuesday
13	Last date of communicating rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Company	August 19, 2025	Tuesday	November 12, 2025	Wednesday
14	Last date for issue of post-offer advertisement	August 26, 2025	Tuesday	November 19, 2025	Wednesday

* The Identified Date is only for the purpose of determining the equity shareholders as on such date to whom the letter of offer ("Letter of Offer" or "LOF") would be mailed. It is clarified that all the Equity Shareholders of the Target Company (registered or unregistered) of the Equity Shares of the Target Company (except the Acquirers and Selling Shareholders of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

**Actual date of receipt of SEBI's observations on the DLOF.

#The above original timelines were indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and has been revised accordingly.

Date of Corrigendum to Public Announcement was Monday, June 2, 2025.

^ There was no competing offer.

^ The dispatch has been completed by October 6, 2025.

In addition to the above, Acquirers or the Target Company have confirmed that they have not received any complaint from the shareholders regarding the Open Offer.

The Acquirers accept full responsibility for the information contained in this Offer Opening Public Announcement cum Corrigendum and also for the obligations of the Acquirers laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This Offer Opening Public Announcement cum Corrigendum will be available on SEBI's website at www.sebi.gov.in, Target Company at www.lakeshorerealty.in, Registrar to the Offer at www.alankit.com, Manager to the Offer at www.almondzfinancial.com, and BSE at www.bseindia.com.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

MERCHANT BANKER TO THE OFFER

Almondz Financial Services Limited
F-33/3, Phase-II, Okhla Industrial Area New Delhi-110020
Contact Number: +91-011-43500700 / 9599937054
E-Mail: merchantbanker@almondz.com
Website: www.almondzfinancial.com
Investor Grievance: investorgrievance@almondz.com
SEBI Registration Number: INM000012971
Validity: Permanent
Contact Person: Mohd Sharif/Sonali Rathi

REGISTRAR TO THE OFFER

Alankit Assignments Limited
4E/2 Alankit House, Jhandewalan Extension, New Delhi-110055
Contact Number: +91-011-42541234, 23541234
Email: rta@alankit.com
Website: www.alankit.com
SEBI Registration Number: INR000002532
Validity: Permanent
Contact Person: Jagdeep Kumar Singla

Place: New Delhi
Date: October 10, 2025

POST-OFFER ADVERTISEMENT UNDER REGULATION 18(12) IN TERMS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

RAMCHANDRA LEASING AND FINANCE LIMITED

CIN: L65910GJ1993PLC18912

Registered Office: 201/1, Rudra Plaza, Opp. VMC Gas Office, Dandia Bazar Main Road, Vadodara, Gujarat, India - 390001
Tel. No. +91 0265-3268100 | E-mail: rlandi@gmail.com | Website: www.ramchandraindia.in

This Post Offer Advertisement is being issued by Rarever Financial Advisors Private Limited ("Manager to the Offer") on behalf of Mr. Akhil Mittal ("Acquirer 1"), Ms. Pratika Sharma ("Acquirer 2") in connection with the Open Offer made by the Acquirers to acquire 2,11,02,120 Two Crore Eleven Lakhs Two Thousand One Hundred and Twenty One Equity Shares having a face value of ₹ 1/- each ("Equity Shares") of the Ramchandra Leasing and Finance Limited ("Target Company") at a price of ₹ 2.26/- (Rupees Two and Twenty Six Paisa only) and applicable interest of ₹ 0.10/- (Paisa Ten Only) both amounting to ₹ 2.36/- (Rupees Two and Paise Thirty Six Only) per Equity Share each ("Offer Price plus Applicable Interest"), representing 26% of the Equity Share Capital of the Target Company ("Offer") from the equity shareholders of the target company, in compliance with Regulation 18(12) of the SEBI (SAST) Regulations (the "Post Offer Advertisement"). The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made on December 06, 2024, Friday in Financial Express (English), Financial Express (Gujarati) and Jansatta (Hindi), Pratikal (Marathi).

1.	Name of the Target Company	:	Ramchandra Leasing and Finance Limited
2.	Name of the Acquirer	:	Mr. Akhil Mittal ("Acquirer 1"), Ms. Pratika Sharma ("Acquirer 2")
3.	Name of the Manager to the Offer	:	Rarever Financial Advisors Private Limited
4.	Name of the Registrar to the Offer	:	Purva Sharegistry (India) Private Limited
5.	Offer Details	:	Purva Sharegistry (India) Private Limited
5.	a. Date of Opening of the Offer	:	September 04, 2025, Thursday
5.	b. Date of Closing of the Offer	:	September 18, 2025, Thursday
6.	Date of completion of payment of consideration and communication of Rejection/Acceptance	:	October 03, 2025, Friday
7.	Details of Acquisition	:	
Sl. No.	Particulars	Proposed in the Offer Documents	Actuals
7.1	Offer Price (in Rs.)	₹ 2.36/- (Rupees Two and Paise Thirty Six Only)	₹ 2.36/- (Rupees Two and Paise Thirty Six Only)
7.2	The aggregate number of Shares tendered	2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred and Twenty One Equity Shares)	86,95,463 (Eighty Six Lakh Ninety Five Thousand Four Hundred and Sixty Three) Equity Shares
7.3	The aggregate number of Shares accepted	2,11,02,120 (Two Crore Eleven Lakhs Two Thousand One Hundred and Twenty One Equity Shares)	86,95,463 (Eighty Six Lakh Ninety Five Thousand Four Hundred and Sixty Three) Equity Shares
7.4	Size of the offer (the number of Equity Shares multiplied by the Offer Price per Equity Share)	₹ 4,98,01,003.20/- (Rupees Four Crore Ninety Eight Lakh One Thousand and Three and Paise Twenty Only)	₹ 2,05,21,292.70/- (Rupees Two Crore Five Lakh Twenty One Thousand Two Hundred and Ninety Two Only and Seventy Paise)
7.5	Shareholding of the Acquirers and PAC before Public Announcement	Nil 0%	Nil 0%
7.6	Shares agreed to be acquired by way of a Share Purchase Agreement (SPA)	58,84,500(1) 7.25%	58,84,500(1) 7.25%
7.7	Shares agreed to be acquired by way of Preferential Issue	3,00,00,002(2) 44.21%	3,00,00,002(2) 44.21%
7.8	Shares acquired by way of Open Offer	2,11,02,120 26.00%	86,95,463 10.71%
7.9	Shares acquired after Detailed Public Statement ("DPS")	Nil Nil Not Applicable	Nil Nil Not Applicable
7.10	Detail	Pre Offer Post Offer	No. of Shares % of Equity Share Capital No. of Shares % of Equity Share Capital
7.10	Pre & Post offer shareholding of the Acquirers	3,58,84,500 44.21	4,45,79,963 54.93
7.11	Detail	Pre Offer Post Offer	No. of Shares % of Equity Share Capital No. of Shares % of Equity Share Capital
7.11	Pre & Post offer shareholding of the Public	4,52,77,500 55.79	3,65,82,037 45.07

Note:

- The difference, if any, in the percentage is due to rounding-off.
- Pre-Shareholding Pattern is based on June 30, 2024.
- (1) The Acquirers shall consummate the transaction in accordance with the SPA executed on November 29, 2024 and the same was approved by the shareholders of the Target Company in their Board Meeting held on November 29, 2024 and the same was approved by the shareholders of the Target Company in the EGMOD held December 23, 2024.
- On January 22, 2025 via letter reference no : LOD/PRF/HCFIP/117/2024-25 company has received the in-principal approval for preferential issue of shares.
- Further approval from the Reserve Bank of India (RBI) is obtained by the Acquirers and the Target Company under direction 42 of Master Direction-Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 as amended thereof, for change in management via letter dated August 18, 2025 reference no : S370/01/01-001/2025-26 and for acquisition of equity share/transfer of management control of Non-Banking Finance Company via letter dated July 04, 2025 reference no : S250/01/01-001/2025-26 respectively. The Target Company being a NBFC registered with RBI, the aforesaid RBI Circular is applicable and binding.
- (3) Pursuant to the consummation of the Underlying Transaction and subject to compliance with the SEBI (SAST) Regulations, the Acquirers will have control over the Target Company and will become the promoters of the Target Company in accordance with the provisions of the SEBI (LDR) Regulations. Further, pursuant to the consummation of the Underlying Transaction, the Seller will not hold any Equity Shares of the Target Company, and will be reclassified from the promoter and promoter group category in accordance with the provisions of Regulation 31A of the SEBI (LDR) Regulations.
- The Acquirers severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company. Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dispatched on August 26, 2025, Tuesday.

Issued by the Manager to the Offer on behalf of the Acquirers

MANAGER TO THE OFFER

RarEver
FINANCIAL ADVISORIES

RAREVER FINANCIAL ADVISORS PRIVATE LIMITED

Registered and Corporate Office: 807, Shyamal Iconic,

Shyamal Cross Road, Ahmedabad

CIN: U70200GJ2023PTC144374

Contact Person: Mr. Richi M Shah / Ms. Aayushi Shah

Tel No.: +91 99988 12345

Email: mb@rarever.in

Investor Grievance Id: IG@rarever.in

SEBI Reg. No. : INM000013217

REGISTRAR TO THE OFFER

Purva Sharegistry
PVT LTD

PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED

Address: Unit no. 9, Shiv Shakti Ind. Estt. J. R. Borchia

Continued from previous page.....

Escrow Account through FDI (Foreign Direct Investment) route in compliance with FEMA and following disclosure has been incorporated under paragraph same para of Draft Letter of Offer (point V(3) of DPS);

The said amount has been deposited in compliance of Regulation 22(2) read with Regulation 17 of SEBI (SAST) Regulations.

(b) Additional paragraph (5.2.4) has been incorporated after paragraph 5.2.3 in the Draft Letter of Offer (point V(3) of DPS);

Further, Acquirers have also transferred an amount of ₹ 1103.98 lakhs in the bank accounts of Selling Shareholders for acquisition of 19,19,630 equity shares from them as per the terms of Share Purchase Agreement dated May 30, 2025.

6.10 Statutory approvals and conditions of the Offer

Paragraph 6.4.1 has been amended to be read as follows:

As on the date of this Letter of Offer there are no statutory approvals required to acquire the Equity Shares tendered pursuant to this Offer. However, in case of any such statutory approvals required by the Acquirers later before the expiry of the Tendering Period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. There are no statutory or regulatory or other approvals required to complete the Open Offer, from regulatory authorities in India and/or foreign countries.

6.5 Other key updates to the Letter of Offer:

(i) Date of Offer Opening and Closing has been mentioned to appear on cover page and page number 48 of LOF.

(ii) Documents for inspection appearing on page number 46 of LOF has been modified to include list of documents for due-diligence, and PAN details.

(iii) Notes under page 2 of LOF has been supplemented with additional words to make the disclosure complete.

(iv) Para 3.3.21 appearing on page number 25 of LOF has been supplemented to include any pending directions, proceedings against the Merchant Banker.

(v) Para 3.1.16, Para 3.2.10 and Para 4.21 (appearing on page no. 18-19, 21-22 & 27-29 of LOF) has been updated to include financials of Acquirers and Target Company for the period ended 3 months i.e. till 30/06/2025.

(vi) Para 3.1.14 (appearing on page number 18) and 3.2.9 (appearing on page no. 21 of LOF) has been updated to include status of contingent liability of Acquirers as on 30/06/2025.

(vii) Para 7 (Procedure for acceptance and settlement of the Offer) appearing on page number 36 to 40 of Letter of Offer has been revised to be in compliant with SEBI Circular dated April 13, 2025 read with circular dated December 9, 2016.

7. Revised schedule of activities: The Letter of Offer has been updated to include the revised schedule of activities pertaining to the Offer, which are set out below:

S. No.	Schedule of Activities	Original		Revised	
		Date	Day	Date	Day
1	Date of Public Announcement	May 30, 2025	Friday	May 30, 2025	Friday
2	Date of publication of the DPS in the newspaper	June 06, 2025	Friday	June 06, 2025	Friday
3	Last date of filing Draft Letter of Offer with SEBI	June 13, 2025	Friday	June 13, 2025	Friday
4	Last date for Public Announcement for competing for offer(s) ^	June 27, 2025	Friday	June 27, 2025	Friday
5	Identified Date* for determining shareholders to whom LOF shall be sent	July 8, 2025	Tuesday	September 26, 2025	Friday
6	Last date for receipt of SEBI observations on the draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer) ^	July 4, 2025	Friday	September 24, 2025	Wednesday
7	Last date by which final Letter of Offer to be dispatched to Public Shareholders whose name appears on the register of members on the Identified Date	July 15, 2025	Tuesday	October 6, 2025	Monday
8	Date by which the committee of Independent Directors of the Target Company shall give its recommendations	July 18, 2025	Friday	October 8, 2025	Wednesday
9	Last date for revision of Open Offer price and/or Offer Size	July 18, 2025	Friday	October 9, 2025	Thursday
10	Date of Publication of Open Offer opening public announcement in the newspaper in which this DPS has been published	July 21, 2025	Monday	October 10, 2025	Friday
11	Date of Commencement of Tendering Period (Offer Opening Date)	July 22, 2025	Tuesday	October 13, 2025	Monday
12	Date of Closing of Tendering Period (Offer Closing Date)	August 4, 2025	Monday	October 28, 2025	Tuesday
13	Last date of communicating rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Company	August 19, 2025	Tuesday	November 12, 2025	Wednesday
14	Last date for issue of post-offer advertisement	August 26, 2025	Tuesday	November 19, 2025	Wednesday

* The Identified Date is only for the purpose of determining the equity shareholders as on such date to whom the letter of offer ("Letter of Offer" or "LOF") would be mailed. It is clarified that all the Equity Shareholders of the Target Company (registered or unregistered) of the Equity Shares of the Target Company (except the Acquirers and Selling Shareholders of the Target Company) are eligible to participate in this Offer at any time prior to the closure of this Offer.

*Actual date of receipt of SEBI's observations on the DLOF.

#The above original timelines were indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and has been revised accordingly.

Date of Corrigendum to Public Announcement was Monday, June 2, 2025.

^ There was no competing offer.

^ The dispatch has been completed by October 6, 2025.

In addition to the above, Acquirers or the Target Company have confirmed that they have not received any complaint from the shareholders regarding the Open Offer.

The Acquirers accept full responsibility for the information contained in this Offer Opening Public Announcement cum Corrigendum and also for the obligations of the Acquirers laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This Offer Opening Public Announcement cum Corrigendum will be available on SEBI's website at www.sebi.gov.in, Target Company at www.lakeshorerealty.in, Registrar to the Offer at www.alankit.com, Manager to the Offer at www.almondzfinancial.com, and BSE at www.bseindia.com.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

MERCHANT BANKER TO THE OFFER

Almondz Financial Services Limited
F-33, Phase-II, Okhla Industrial Area New Delhi-110020
Contact Number: +91-011-43500700 / 9599937054
E-Mail: merchantbanker@almondz.com
Website: www.almondzfinancial.com
Investor Grievance: investorgrievance@almondz.com
SEBI Registration Number: INM000012971
Validity: Permanent
Contact Person: Mohd Sharif/Sonali Rathi

REGISTRAR TO THE OFFER

Alankit Assignments Limited
4E/2 Alankit House, Jhandewall Extension, New Delhi-110055
Contact Number: +91-011-42541234, 234541234
Email: rta@alankit.com
Website: www.alankit.com
SEBI Registration Number: INR000002532
Validity: Permanent
Contact Person: Jagdeep Kumar Singla

Place: New Delhi
Date: October 10, 2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 29, 2025 the "Letter of Offer" or "LOF" filed BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

DEEP DIAMOND INDIA LIMITED (CIN: L24100MH1994PLC026209)

Our Company was originally incorporated as "Deep Diamond India Limited" a limited company vide a certificate of incorporation dated November 02, 1994, issued by the Registrar of Companies, Mumbai, Maharashtra, under the provisions of the Companies Act, 1956. For further details please refer to the section titled "General Information" beginning on page 49 of the Letter of Offer.

Registered Office: 303, 3rd Floor V Star Plaza Plot No. 16 Chandavarkar Road Opp. Saraswat Bank Borivali West, Opposite Raj Mahal Hotel, Borivali West, Maharashtra, India, 400092
Corporate Office: 506-509 Fifth Floor, Apeksa Plot No. 256, Main Road, Hirar Magri, Sector 11, Udaipur, Rajasthan - 313001. Tel: 029-35690711

Email: info@deepdiamondltd@gmail.com; Website: www.deepdiamondltd.in
Contact Person: Mr. Rakesh Vishnoi, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: This is to inform you that out of total 15 Promoters, 10 Promoters on February 18, 2023 and the remaining 5 promoters on August 16, 2023 pursuant to Regulation 31A of SEBI (LDR) Regulations, 2015, applied to BSE Limited, seeking to reclassify the following "Outgoing Promoters" from Promoters to Public category. The application is still under process and pending for approval.

THE ISSUE

ISSUE OF UPTO 9,61,00,000 EQUITY SHARES OF FACE VALUE OF RE.10.00 EACH ("EQUITY SHARES") OF DEEP DIAMOND INDIA LIMITED ("DDIL" OR "THE COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF RS. 4.16 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 3.16 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 3,997.76 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS ON THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. AUGUST 29, 2025 (THE "ISSUE"). THE ISSUE PRICE IS 4.16 TIMES OF FACE VALUE OF EQUITY SHARES OF DDIL. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 128 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, September 09, 2025 and closed on Tuesday, September 30, 2025 (Issue was originally scheduled to close on Friday, September 19, 2025 which was extended to Wednesday, September 24, 2025 and was further extended to Tuesday, September 30, 2025), and the last date for On Market Renunciation of Rights Entitlements was Thursday, September 18, 2025. Out of the total 1,893 Applications for 10,41,26,600 Rights Equity Shares, 750 Applications for 7,30,690 Rights Equity Shares were rejected on technical grounds as disclosed in the Letter of Offer. The total numbers of valid applications were 1,143 for 10,33,95,910 Rights Equity Shares, which was 107.59% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange on October 06, 2025, approved the allotment of 9,61,00,000 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares accepted and allotted against valid additional applied (B)	Number of Rights Equity Shares accepted and allotted and Allotted - (A+B)
Eligible Equity Shareholders	995	12,64,834	13,02,224	25,67,058
Renounces	157	27,22,145	9,08,10,797	9,35,32,942
Total	1,152	39,86,979	9,21,13,021	9,61,00,000

2. Information regarding applications received (including ASBA application received):

Category	Application received	Equity Shares Applied for	Equity Shares Allotted					
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%

Eligible Equity Shareholders: 1,152 Applications received for 39,86,979 Equity Shares applied for and allotted. Renounces: 157 Applications received for 9,08,10,797 Equity Shares applied for and allotted.

3. Basis of Allotment: The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, September 09, 2025 and closed on Tuesday, September 30, 2025 (Issue was originally scheduled to close on Friday, September 19, 2025 which was extended to Wednesday, September 24, 2025 and was further extended to Tuesday, September 30, 2025), and the last date for On Market Renunciation of Rights Entitlements was Thursday, September 18, 2025. Out of the total 1,893 Applications for 10,41,26,600 Rights Equity Shares, 750 Applications for 7,30,690 Rights Equity Shares were rejected on technical grounds as disclosed in the Letter of Offer. The total numbers of valid applications were 1,143 for 10,33,95,910 Rights Equity Shares, which was 107.59% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange on October 06, 2025, approved the allotment of 9,61,00,000 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares accepted and allotted against valid additional applied (B)	Number of Rights Equity Shares accepted and allotted and Allotted - (A+B)
Eligible Equity Shareholders	995	12,64,834	13,02,224	25,67,058
Renounces	157	27,22,145	9,08,10,797	9,35,32,942
Total	1,152	39,86,979	9,21,13,021	9,61,00,000

4. Information regarding applications received (including ASBA application received):

Category	Application received

Continued from previous page.....

Escrow Account through FDI (Foreign Direct Investment) route in compliance with FEMA and following disclosure has been incorporated under paragraph same para of Draft Letter of Offer (point V(3) of DPS):

The said amount has been deposited in compliance of Regulation 22(2) read with Regulation 17 of SEBI (SAST) Regulations.

(b) Additional paragraph (5.2.4) has been incorporated after paragraph 5.2.3 in the Draft Letter of Offer (point V(3) of DPS):

Further, Acquirers have also transferred an amount of ₹ 1103.98 lakhs in the bank accounts of Selling Shareholders for acquisition of 19,19,630 equity shares from them as per the terms of Share Purchase Agreement dated May 30, 2025.

6.10 Statutory approvals and conditions of the Offer

Paragraph 6.4.1 has been amended to be read as follows:

As on the date of this Letter of Offer there are no statutory approvals required to acquire the Equity Shares tendered pursuant to this Offer. However, in case of any such statutory approvals required by the Acquirers later before the expiry of the Tendering Period, this Offer shall be subject to such approvals and the Acquirers shall make the necessary applications for such statutory approvals. There are no statutory or regulatory or other approvals required to complete the Open Offer, from regulatory authorities in India and/or foreign countries.

6.5 Other Key updates to the Letter of Offer:

(i) Date of Offer Opening and Closing has been mentioned to appear on cover page and page number 48 of LOF

(ii) Documents for inspection appearing on page number 46 of LOF has been modified to include list of documents for due-diligence, and PAN details.

(iii) Notes under page 2 of LOF has been supplemented with additional words to make the disclosure complete.

(iv) Para 3.3.21 appearing on page number 25 of LOF has been supplemented to include any pending directions, proceedings against the Merchant Banker.

(v) Para 3.1.16, Para 3.2.10 and Para 4.21 (appearing on page no. 18-19, 21-22 & 27-29 of LOF) has been updated to include financials of Acquirers and Target Company for the period ended 3 months i.e. till 30/06/2025.

(vi) Para 3.1.14 (appearing on page number 18) and 3.2.9 (appearing on page no. 21 of LOF) has been updated to include status of contingent liability of Acquirers as on 30/06/2025.

(vii) Para 7 (Procedure for acceptance and settlement of the Offer) appearing on page number 36 to 40 of Letter of Offer has been revised to be in compliant with SEBI Circular dated April 13, 2025 read with circular dated December 9, 2016.

7. Revised Schedule of activities: The Letter of Offer has been updated to include the revised schedule of activities pertaining to the Offer, which are set out below:

#The above original timelines were indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of relevant approvals from various statutory/regulatory authorities and has been revised accordingly.

Date of Corrigendum to Public Announcement was Monday, June 2, 2025.

^ There was no competing offer.

^ The dispatch has been completed by October 6, 2025.

In addition to the above, Acquirers or the Target Company have confirmed that they have not received any complaint from the shareholders regarding the Open Offer.

The Acquirers accept full responsibility for the information contained in this Offer Opening Public Announcement cum Corrigendum and also for the obligations of the Acquirers laid down in the SEBI (SAST) Regulations in respect of the Open Offer. This Offer Opening Public Announcement cum Corrigendum will be available on SEBI's website at www.sebi.gov.in, Target Company at www.lakeshorerealty.in, Registrar to the Offer at www.alankit.com, Manager to the Offer at www.almondzfinancial.com, and BSE at www.bseindia.com.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS

MERCHANT BANKER TO THE OFFER

Almondz Financial Services Limited

F-33/3, Phase-II, Okhla Industrial Area New Delhi-110020

Contact Number: +91-011-43500700 / 9599937054

E-Mail: merchantbanker@almondz.comWebsite: www.almondzfinancial.comInvestor Grievance: investorgrievance@almondz.com

SEBI Registration Number: INM000012971

Validity: Permanent

Contact Person: Mohd Sharif/Sonali Rathi

REGISTRAR TO THE OFFER

Alankit Assignments Limited

4E/2 Alankit House, Jhandewalan Extension, New Delhi-110055

Contact Number: +91-011-42541234, 23541234

Email: rta@alankit.comWebsite: www.alankit.com

SEBI Registration Number: INR000002532

Validity: Permanent

Contact Person: Jagdeep Kumar Singla

Place: New Delhi
Date: October 10, 2025

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalised terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 29, 2025 ("Letter of Offer" or "LOF") filed BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

DEEP DIAMOND INDIA LIMITED
(CIN- L24100MH1994PLC02609)

Our Company was originally incorporated as "Deep Diamond India Limited" a limited company vide a certificate of incorporation dated November 02, 1994, issued by the Registrar of Companies, Mumbai, Maharashtra, under the provisions of the Companies Act, 1956. For further details please refer to the section titled "General Information" beginning on page 49 of the Letter of Offer.

Registered Office: 309, 3rd Floor, V Star Plaza Plot No. 16 Chandavarkar Road, Opp. Saraswat Bank Bonivali West, Opposite Raj Mahal Hotel, Bonivali West, Maharashtra, India, 400092

Corporate office: 506-507 5th Floor, Apeksa, Plot No. 256, Main Road, Hinjewadi, Sector 11, Udaipur, Rajasthan-313001; Tel: 0294-3569097;

Email: info.deepdiamondltd@gmail.com; Website: www.deepdiamondltd.in

Contact Person: Mr. Rakesh Vishwan, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: This is to inform you that out of total 15 Promoters, 10 Promoters on February 18, 2023 and the remaining 5 promoters on August 16, 2023 pursuant to Regulation 31A of SEBI (LODR) Regulations, 2015, applied to BSE Limited, seeking to reclassify the following "Outgoing Promoters" from Promoters to Public category. The application is still under process and pending for approval.

THE ISSUE

ISSUE OF UPTO 9,61,00,000 EQUITY SHARES OF FACE VALUE OF RE.1.00 EACH ("EQUITY SHARES") OF DEEP DIAMOND INDIA LIMITED ("DDIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 4.16 PER EQUITY SHARE INCLUDING PREMIUM OF RS. 3.16 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 3,997.76 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 1 (ONE) EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. AUGUST 29, 2025 ("THE ISSUE"). THE ISSUE PRICE IS 4.16 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 128 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, September 09, 2025 and closed on Tuesday, September 30, 2025 (Issue was originally scheduled to close on Friday, September 19, 2025 which was extended to Wednesday, September 24, 2025 and was further extended to Tuesday, September 30, 2025) and the last date for On Market Renunciation of Rights Entitlements was Thursday, September 18, 2025. Out of the total 1,893 Applications for 10,41,26,600 Rights Equity Shares, 750 Applications for 7,30,690 Rights Equity Shares were rejected on technical grounds as disclosed in the Letter of Offer. The total numbers of valid applications were 1,143 for 10,33,910 Rights Equity Shares, which was 107.59% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange on October 06, 2025, approved the allotment of 9,61,00,000 fully paid-up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against entitlement (A)	Number of Rights Equity Shares accepted and allotted (B)	Number of Rights Equity Shares accepted and Allotted - (A+B)
Eligible Equity Shareholders	995	12,64,834	13,02,224	25,67,058
Renouncees	157	27,22,145	9,08,10,797	9,35,32,942
Total	1,152	39,86,979	9,21,13,021	9,61,00,000

2. Information regarding applications received (including ASBA application received):

Category	Applications received	Equity Shares Applied for	Equity Shares Allotted
Eligible Equity Shareholders	1,152	39,86,979	9,21,13,021
Renouncees	157	27,22,145	9,08,10,797

Total: 1,152 Applications for 39,86,979 Equity Shares were received and 9,21,13,021 Equity Shares were allotted.

Eligible Equity Shareholders: 995 Applications for 12,64,834 Equity Shares were received and 13,02,224 Equity Shares were allotted.

Renouncees: 157 Applications for 27,22,145 Equity Shares were received and 9,08,10,797 Equity Shares were allotted.

Total: 1,152 Applications for 39,86,979 Equity Shares were received and 9,21,13,021 Equity Shares were allotted.

Eligible Equity Shareholders: 995 Applications for 12,64,834 Equity Shares were received and 13,02,224 Equity Shares were allotted.

Renouncees: 157 Applications for 27,22,145 Equity Shares were received and 9,08,10,797 Equity Shares were allotted.

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